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KIN YAT HOLDINGS LIMITED
建溢集團有限公司

website: <http://www.kinyat.com.hk>

(Incorporated in Bermuda with limited liability)

(Stock Code: 638)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
IN RELATION TO ACQUISITION OF LAND USE RIGHTS IN
DUSHAN COUNTY, GUIZHOU PROVINCE, THE PRC**

Reference is made to the announcements of Kin Yat Holdings Limited (the “**Company**”) first on 7 June 2013 and subsequently on 11 July 2013 and 25 July 2013 in relation to the captioned subject (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the announcement of the Company dated 25 July 2013, the Company expected to despatch the Circular to the Shareholders on or before 9 August 2013. However, as additional time is required for the Company to finalise certain information in the valuation report on the Land to be included in the Circular, the despatch date of the Circular is expected to be further postponed to a date falling on or before 23 August 2013.

By order of the Board
Kin Yat Holdings Limited
Cheng Chor Kit
Chairman and Chief Executive Officer

Hong Kong, 8 August 2013

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Cheng Chor Kit, Mr. Fung Wah Cheong, Vincent, Mr. Liu Tat Luen and Mr. Chui Pak Shing and three independent non-executive directors, namely Prof. Chung Chi Ping, Roy BBS JP, Mr. Wong Chi Wai and Ms. Sun Kwai Yu, Vivian.